

Product Summary Sheet



> 210m in Client Assets Invested With BlackBee

> 2,200 Clients Investing In BlackBee Infrastructure

> 280 Brokers Distributing BlackBee Products

Over 250 products launched in the last two years

> Contact the Team

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90% Protected Funds 8

Term: 3 Year Term
Return: 210% Participation Rate
Minimum Investment: €10,000
Risk Level: 3

Key Features

- 2 Fixed Income Funds
- 210% Participation
- 90% Capital Protected

Closing Date: 08/11/17

Backtesting: Historically the Investment (from May 2013 to Sept 2014) would have delivered a positive outcome 84.4% of the time for investors at Maturity.

Backtesting

84.4%



90% Protected Pharma 8

Term: 3 Year Term
Return: 100% Uncapped Participation Rate
Minimum Investment: €10,000
Risk Level: 3

Key Features

- 3 Pharma Stocks
- 100% Participation
- 90% Capital Protected

Closing Date: 08/11/17

Backtesting: Historically the Investment (from Sept 2002 to Sept 2014) would have delivered a positive outcome 54% of the time for investors at Maturity.

Backtesting



Average Backtest Return

54%



Oil Twin-Win 15

Term: 3 Year Term
Return: Potential Return of 4% semi-annually
Minimum Investment: €10,000
Risk Level: 6

Key Features

- 3 Oil & Gas Stocks
- Unique Twin-Win Feature
- Capital Protection Barrier

Closing Date: 08/11/17

Backtesting: Historically the Investment (from Sept 2001 to Sept 2014) would have delivered a positive outcome 97% of the time for investors at Maturity.

Backtesting

97%



Gold Twin-Win 18

Term: 3 Year Term
Return: Potential Return of 6% semi-annually
Minimum Investment: €10,000
Risk Level: 6

Key Features

- 2 Gold Mining Stocks
- Unique Twin-Win Feature
- Capital Protection Barrier

Closing Date: 08/11/17

Backtesting: Historically the Investment (from Sept 2001 to Sept 2014) would have delivered a positive outcome 76% of the time for investors at Maturity.

Backtesting

76%



Guaranteed Euro Income 1

Term: 5 Year Term
Return: Fixed Return of 3% Per Annum
Minimum Investment: €10,000
Risk Level: 3

Key Features

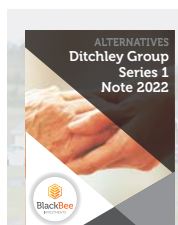
- 3% Fixed Return
- Single Index Exposure
- Capital Protection Barrier

Closing Date: 15/11/17

Backtesting: Historically the Investment (from Sept 2001 to Sept 2012) would have delivered a positive outcome 88% of the time for investors at Maturity.

Backtesting

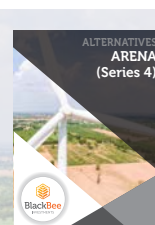
88%



COMING SOON

NEW REAL ASSET: Ditchley Group Series 1 Note 2022

Contact Your Business Development Manager for More Information.



COMING SOON

NEW ALTERNATIVES: Arena (Series 4)

Contact Your Business Development Manager for More Information.

Warning: This document is for the use of Financial Advisers only.

Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BlackBee Performance & Maturities

ALPHA Products	Maturity Date	Term	Gross Return	Annualised Return
Short Term Solution 1	Jun-15	6 Months	4.0%	8.2%
Healthcare Bond 1	Jun-15	6 Months	7.0%	14.5%
Healthcare Bond 2	Jul-15	6 Months	7.0%	14.5%
Gold Bond 3	Feb-16	6 Months	5.0%	10.3%
Gold Twin-Win 1	Mar-16	6 Months	7.5%	15.6%
Gold Bond 1	May-16	12 Months	10.0%	10.0%
Oil Bonus Note 2	Jun-16	6 Months	6.0%	12.4%
Gold Bond 2	Jun-16	12 Months	10.0%	10.0%
Oil Bonus Note 3	Aug-16	6 Months	6.0%	12.4%
Oil Bonus Note 4	Sept-16	6 Months	6.0%	12.4%
Precious Metal Bond 1	Sept-16	18 Months	15.0%	9.8%
Oil Twin-Win 6	Nov-16	6 Months	6.0%	12.4%
Oil Twin-Win 7	Dec-16	6 Months	6.0%	12.4%
Oil Twin-Win 9	Mar-17	6 Months	6.5%	13.4%
Pharma Twin-Win 1	Mar-17	6 Months	3.5%	7.1%
Oil Twin-Win 5	Apr-17	12 Months	12.0%	12.0%
Pharma Twin-Win 2	Apr-17	6 Months	3.5%	7.1%
Oil Twin-Win 10	Apr-17	6 Months	6.5%	12.4%
Pharma Twin-Win 3	May-17	6 Months	3.5%	7.1%
Oil Twin-Win 11	May-17	6 Months	5.0%	10.3%
Gold Twin-Win 5	May-17	6 Months	5.0%	10.3%
Pharmaceutical Kickout Note 2	June-17	12 Months	9.0%	9.0%
Health Care Kickout Note 3	June-17	12 Months	10.0%	10.0%
Pharma Twin-Win 4	June-17	6 Months	3.5%	7.1%
Gold Twin-Win 6	June-17	6 Months	5.0%	10.3%
Pharma Twin-Win 5	Aug-17	6 Months	3.5%	7.1%

AVERAGE ALPHA RETURNS **6.6%** **10.7%**

INDEX Products	Maturity Date	Investment Term	Gross Return	Annualised Return
Index Note 4	Dec-16	12 Months	9.0%	9.0%
Index Twin-Win 1	Dec-16	6 Months	3.5%	7.1%
Index Twin-Win 2	Feb-17	6 Months	3.5%	7.1%
Index Twin-Win 3	Mar-17	6 Months	3.5%	7.1%
Market Tracker 1	Oct-17	24 Months	16.0%	7.7%

AVERAGE INDEX RETURNS **7.1%** **7.6%**

YIELD Products	Date	Coupon Amount
Fixed Return Bond 3 - Coupon	Jul-16	1.9%
Fixed Return Bond 4 - Coupon	Jul-16	1.7%
Fixed Return Bond 6 - Coupon	Jul-16	2.9%
Fixed Return Bond 9 - Coupon	Jul-16	2.0%
Fixed Return Bond 12 - Coupon	Jul-16	1.5%
Fixed Return Bond 13 - Coupon	Jul-16	2.0%
Fixed Return Bond 14 - Coupon	Jul-16	1.3%
Fixed Return Bond 19 - Coupon	Oct-16	2.2%
Fixed Return Bond 21 - Coupon	Oct-16	1.5%
Protected Income Bond 3 - Coupon	Mar-17	1.0%
Protected Income Bond 4 - Coupon	Mar-17	0.5%
LockIn Bond 6 - Coupon	Mar-17	0.65%
Fixed Income Note 2 - Maturity	Mar 17	2.0%
Fixed Income Note 1 - Coupon	Apr-17	2.66%
Protected Income Bond 15 - Coupon	Apr-17	2.12%
Protected Income Bond 17 - Income	Jun -17	2.00%
Fixed Income Note 3	Jun-17	2.00%
Fixed Income Note 4	Jun-17	2.00%

AVERAGE YIELD RETURNS **1.8%**

ALTERNATIVE Products	Annual Coupon
The Muckcross Hotel in Killarney	7.5% Annual Coupon
The Hibernian Hotel in Kilkenny	7.0% Annual Coupon
The Commons Inn in Cork	7.0% Annual Coupon
Trim Castle Hotel in Meath	6.5% Annual Coupon
Mulranny Park Hotel in Mayo	6.5% Annual Coupon
The Twelve Hotel in Galway	5.5% Annual Coupon
City Quarter Bond 5% 2019	5.0% Annual Coupon
Emporium 7.5% 2020	7.5% Annual Coupon
Arena 6.5% 2022 - Series 2	6.5% Annual Coupon

AVERAGE ALTERNATIVE RETURNS **6.5%**

At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

We capitalise on market inefficiencies through insightful research and a skills based approach. We construct robust proprietary models to identify opportunities and uncover risk. This approach is integrated into all of our investment products and services.

BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us as below.

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Early Maturities: Annualised Returns

So far in 2017, BlackBee has delivered an average of 8.7% annualised returns to investors from structured products (ex real assets) through early maturities (kickouts).

Friends First
Friends for life

Wealth Options
Trustees Limited

BlackBee Product Providers

MONEY ADVICE CRM
Financial | Mortgage | Property

BIS Broker
Information
Services
BestAdvice adviserplus OmniBroker

CONEXIM
ADVISOR SUPPORT & SERVICES

ITC
Your future. Our focus.

BESPOKE
Trustees Limited

QUEST CAPITAL TRUSTEES
Your Path to Financial Independence

NEWCOURT PENSTONER TRUSTEES LIMITED

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