

Product Summary Sheet



> 230m in Client Assets Invested With BlackBee

> 2,500 Clients Investing In BlackBee Infrastructure

> 280 Brokers Distributing BlackBee Products

Over 250 products launched in the last two years

> Contact the Team

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90% Protected Funds 10

Term: 3 Year Term
Return: 210% Participation
Minimum Investment: €10,000
Risk Level: 3

90% Capital Protected at Maturity

Key Features

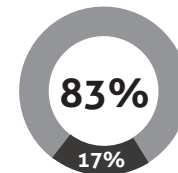
- 2 Dynamic Fixed Income Funds
- 210% Participation
- 90% Capital Protected

Closing Date: 31/01/18

Backtesting: Historically the Investment (from May 2013 to Dec 2014) would have delivered a positive outcome 83% of the time. Additionally 17% of the time the Investment provided for Capital Protection averaging at 99.4%.

90% Protected Funds 10

Direct Investment



90% Protected Pharma 10

Term: 3 Year Term
Return: 100% Participation
Minimum Investment: €10,000
Risk Level: 3

90% Capital Protected at Maturity

Key Features

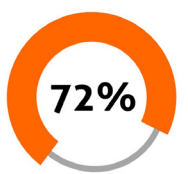
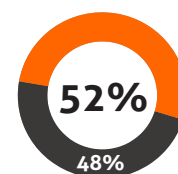
- 3 International Pharma Stocks
- 100% Participation
- 90% Capital Protected

Closing Date: 31/01/18

Backtesting: Historically the Investment (from Dec 2002 to Dec 2014) would have delivered a positive outcome 52% of the time. Additionally 48% of the time the Investment provided for Capital Protection averaging between 90 & 100%.

90% Protected Pharma 10

Direct Investment



Oil Twin-Win 17

Term: 3 Year Term
Return: 8% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

Profit from Falling as well as Rising Markets

Key Features

- 3 Oil Producing Stocks
- Twin-Win Feature
- Conditional Capital Protection

Closing Date: 31/01/18

Backtesting: Historically the Investment (from Dec 2001 to Dec 2014) would have delivered a positive outcome 97% of the time for investors at or before Maturity.

Oil Twin-Win 17

Direct Investment



Gold Twin-Win 20

Term: 3 Year Term
Return: 12% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

Profit from Falling as well as Rising Markets

Key Features

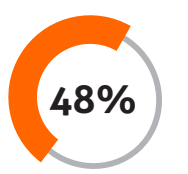
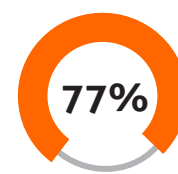
- 2 Gold Mining Stocks
- Twin-Win Feature
- Conditional Capital Protection

Closing Date: 31/01/18

Backtesting: Historically the Investment (from Dec 2000 to Dec 2014) would have delivered a positive outcome 77% of the time for investors at or before Maturity.

Gold Twin-Win 20

Direct Investment



Guaranteed Euro Income 3

Term: 5 Year Term
Return: 3% Return Per Annum
Minimum Investment: €10,000
Risk Level: 3

Guaranteed Returns Per Annum

Key Features

- Total Guaranteed Return of 15%
- Single European Index Exposure
- Conditional Capital Protection

Closing Date: 31/01/18

Backtesting: Historically the Investment (from Dec 2001 to Dec 2012) would have delivered a positive outcome 88% of the time for investors at or before Maturity.

Guaranteed Euro Income 3

Direct Investment



Dynamic European Equity 3

Term: 6 Year Term
Return: 7% Return Per Annum
Minimum Investment: €10,000
Risk Level: 3

Unique StepDown and Kickout Features

Key Features

- Maximum Return of 42%.
- Single European Index Exposure
- Conditional Capital Protection

Closing Date: 31/01/18

Backtesting: Historically the Investment (from Dec 2001 to Dec 2011) would have delivered a positive outcome 99.9% of the time for investors at or before Maturity.
*Includes Full Return of Capital

Dynamic European Equity 3

Direct Investment



Warning: This document is for the use of Financial Advisers only.

Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BlackBee Performance & Maturities

ALPHA Products	Maturity Date	Term	Gross Return	Annualised Return
Short Term Solution 1	Jun-15	6 Months	4.0%	8.2%
Healthcare Bond 1	Jun-15	6 Months	7.0%	14.5%
Healthcare Bond 2	Jul-15	6 Months	7.0%	14.5%
Gold Bond 3	Feb-16	6 Months	5.0%	10.3%
Gold Twin-Win 1	Mar-16	6 Months	7.5%	15.6%
Gold Bond 1	May-16	12 Months	10.0%	10.0%
Oil Bonus Note 2	Jun-16	6 Months	6.0%	12.4%
Gold Bond 2	Jun-16	12 Months	10.0%	10.0%
Oil Bonus Note 3	Aug-16	6 Months	6.0%	12.4%
Oil Bonus Note 4	Sept-16	6 Months	6.0%	12.4%
Precious Metal Bond 1	Sept-16	18 Months	15.0%	9.8%
Oil Twin-Win 6	Nov-16	6 Months	6.0%	12.4%
Oil Twin-Win 7	Dec-16	6 Months	6.0%	12.4%
Oil Twin-Win 9	Mar-17	6 Months	6.5%	13.4%
Pharma Twin-Win 1	Mar-17	6 Months	3.5%	7.1%
Oil Twin-Win 5	Apr-17	12 Months	12.0%	12.0%
Pharma Twin-Win 2	Apr-17	6 Months	3.5%	7.1%
Oil Twin-Win 10	Apr-17	6 Months	6.5%	12.4%
Pharma Twin-Win 3	May-17	6 Months	3.5%	7.1%
Oil Twin-Win 11	May-17	6 Months	5.0%	10.3%
Gold Twin-Win 5	May-17	6 Months	5.0%	10.3%
Pharmaceutical Kickout Note 2	June-17	12 Months	9.0%	9.0%
Health Care Kickout Note 3	June-17	12 Months	10.0%	10.0%
Pharma Twin-Win 4	June-17	6 Months	3.5%	7.1%
Gold Twin-Win 6	June-17	6 Months	5.0%	10.3%
Pharma Twin-Win 5	Aug-17	6 Months	3.5%	7.1%
AVERAGE ALPHA RETURNS			6.6%	10.7%

INDEX Products	Maturity Date	Investment Term	Gross Return	Annualised Return
Index Note 4	Dec-16	12 Months	9.0%	9.0%
Index Twin-Win 1	Dec-16	6 Months	3.5%	7.1%
Index Twin-Win 2	Feb-17	6 Months	3.5%	7.1%
Index Twin-Win 3	Mar-17	6 Months	3.5%	7.1%
Market Tracker 1	Oct-17	24 Months	16.0%	7.7%
Index Note 3	Dec-17	24 Months	14.0%	6.8%
AVERAGE INDEX RETURNS			8.3%	7.5%

YIELD Products	Date	Coupon Amount
Fixed Return Bond 3 - Coupon	Jul-16	1.9%
Fixed Return Bond 4 - Coupon	Jul-16	1.7%
Fixed Return Bond 6 - Coupon	Jul-16	2.9%
Fixed Return Bond 9 - Coupon	Jul-16	2.0%
Fixed Return Bond 12 - Coupon	Jul-16	1.5%
Fixed Return Bond 13 - Coupon	Jul-16	2.0%
Fixed Return Bond 14 - Coupon	Jul-16	1.3%
Fixed Return Bond 19 - Coupon	Oct-16	2.2%
Fixed Return Bond 21 - Coupon	Oct-16	1.5%
Protected Income Bond 3 - Coupon	Mar-17	1.0%
Protected Income Bond 4 - Coupon	Mar-17	0.5%
LockIn Bond 6 - Coupon	Mar-17	0.65%
Fixed Income Note 2 - Maturity	Mar 17	2.0%
Fixed Income Note 1 - Coupon	Apr-17	2.66%
Protected Income Bond 15 - Coupon	Apr-17	2.12%
Protected Income Bond 17 - Income	Jun -17	2.00%
Fixed Income Note 3	Jun-17	2.00%
Fixed Income Note 4	Jun-17	2.00%
AVERAGE YIELD RETURNS		1.8%

ALTERNATIVE Products	Annual Coupon
The Muckcross Hotel in Killarney	7.5% Annual Coupon
The Hibernian Hotel in Kilkenny	7.0% Annual Coupon
The Commons Inn in Cork	7.0% Annual Coupon
Trim Castle Hotel in Meath	6.5% Annual Coupon
Mulranny Park Hotel in Mayo	6.5% Annual Coupon
The Twelve Hotel in Galway	5.5% Annual Coupon
City Quarter Bond 5% 2019	5.0% Annual Coupon
Emporium 7.5% 2020	7.5% Annual Coupon
Arena 6.5% 2022 - Series 2	6.5% Annual Coupon
AVERAGE ALTERNATIVE RETURNS	6.5%

At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

We capitalise on market inefficiencies through insightful research and a skills based approach. We construct robust proprietary models to identify opportunities and uncover risk. This approach is integrated into all of our investment products and services.

BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us as below.

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Early Maturities: Annualised Returns

So far in 2017, BlackBee has delivered an average of 8.7% annualised returns to investors from structured products (ex real assets) through early maturities (kickouts).



BlackBee Product Providers



BlackBee Investments Limited trading as BlackBee & BlackBee Investments is regulated by the Central Bank of Ireland.

Registered in Ireland Number: 535412. Registered Office: 11 Anglesea Street, Cork

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