

Product Summary Sheet



> 260m in Client Assets Invested With BlackBee

> 2,700 Clients Investing In BlackBee Infrastructure

> 280 Brokers Distributing BlackBee Products

Over 250 products launched in the last three years

> Contact the Team

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90% Protected Funds 12

Term: 3 Year Term
Return: 210% Participation
Minimum Investment: €10,000
Risk Level: 3

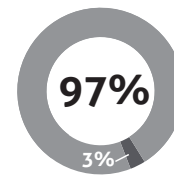
90% Capital Protected at Maturity

Key Features

- 2 Dynamic Fixed Income Funds
- 210% Participation
- 90% Capital Protected

Closing Date: 25/04/18

90% Protected Funds 12 Direct Investment



Backtesting: Historically the Investment (from May 2013 to Mar 2015) would have delivered a positive outcome 97% of the time. Additionally 3% of the time the Investment provided for Capital Protection averaging at 99.5%.



Steel Twin-Win 1

Term: 3 Year Term
Return: 12% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

Profit from Falling as well as Rising Markets

Key Features

- 2 Steel Producing Stocks
- Twin-Win Feature
- Conditional Capital Protection

Closing Date: 25/04/18

Steel Twin-Win 1



Direct Investment



Backtesting: Historically the Investment (from Mar 2001 to Mar 2015) would have delivered a positive outcome 84% of the time for investors at or before Maturity.



Gold Twin-Win 22

Term: 3 Year Term
Return: 12% Return p.a.
Minimum Investment: €10,000
Risk Level: 6

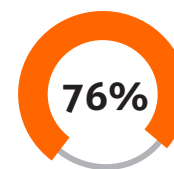
Profit from Falling as well as Rising Markets

Key Features

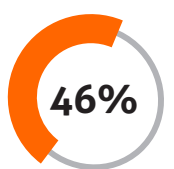
- 2 Gold Mining Stocks
- Twin-Win Feature
- Conditional Capital Protection

Closing Date: 25/04/18

Gold Twin-Win 22



Direct Investment



Backtesting: Historically the Investment (from Mar 2001 to Mar 2015) would have delivered a positive outcome 76% of the time for investors at or before Maturity.



Dynamic European Equity 6

Term: 6 Year Term
Return: 6% Return Per Annum
Minimum Investment: €10,000
Risk Level: 4

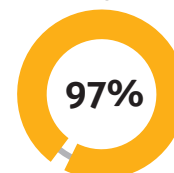
Unique StepDown and Kickout Features

Key Features

- Maximum Return of 36%
- Single European Index Exposure
- Conditional Capital Protection

Closing Date: 25/04/18

Dynamic European Equity 6 Direct Investment



Backtesting: Historically the Investment (from Mar 2002 to March 2012) would have delivered a positive outcome 97% of the time for investors at or before Maturity. *Includes Full Return of Capital



INVESTMENT FEATURES

iNua Hospitality is one of the largest regional hospitality operators in Ireland. The iNua Collection is an investment portfolio of 4 & 5-Star Hotels with the potential to deliver superior investor returns.

FORECAST IRR: 12%
TARGET TOTAL RETURN: 75%
TRANSACTION SIZE: €97m

REGISTER INTEREST

Through your Financial Adviser or BlackBee Investments

Email: invest@blackbee.ie for further details.

Warning: This document is for the use of Financial Advisers only.

Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BlackBee Performance & Maturities

ALPHA Products	Maturity Date	Term	Gross Return	Annualised Return
Short Term Solution 1	Jun-15	6 Months	4.0%	8.2%
Healthcare Bond 1	Jun-15	6 Months	7.0%	14.5%
Healthcare Bond 2	Jul-15	6 Months	7.0%	14.5%
Gold Bond 3	Feb-16	6 Months	5.0%	10.3%
Gold Twin-Win 1	Mar-16	6 Months	7.5%	15.6%
Gold Bond 1	May-16	12 Months	10.0%	10.0%
Oil Bonus Note 2	Jun-16	6 Months	6.0%	12.4%
Gold Bond 2	Jun-16	12 Months	10.0%	10.0%
Oil Bonus Note 3	Aug-16	6 Months	6.0%	12.4%
Oil Bonus Note 4	Sept-16	6 Months	6.0%	12.4%
Precious Metal Bond 1	Sept-16	18 Months	15.0%	9.8%
Oil Twin-Win 6	Nov-16	6 Months	6.0%	12.4%
Oil Twin-Win 7	Dec-16	6 Months	6.0%	12.4%
Oil Twin-Win 9	Mar-17	6 Months	6.5%	13.4%
Pharma Twin-Win 1	Mar-17	6 Months	3.5%	7.1%
Oil Twin-Win 5	Apr-17	12 Months	12.0%	12.0%
Pharma Twin-Win 2	Apr-17	6 Months	3.5%	7.1%
Oil Twin-Win 10	Apr-17	6 Months	6.5%	12.4%
Pharma Twin-Win 3	May-17	6 Months	3.5%	7.1%
Oil Twin-Win 11	May-17	6 Months	5.0%	10.3%
Gold Twin-Win 5	May-17	6 Months	5.0%	10.3%
Pharmaceutical Kickout Note 2	June-17	12 Months	9.0%	9.0%
Health Care Kickout Note 3	June-17	12 Months	10.0%	10.0%
Pharma Twin-Win 4	June-17	6 Months	3.5%	7.1%
Gold Twin-Win 6	June-17	6 Months	5.0%	10.3%
Pharma Twin-Win 5	Aug-17	6 Months	3.5%	7.1%
Oil Twin-Win 12	Dec-17	12 Months	10.0%	10.0%
Gold Twin-Win 14	Jan-18	6 Months	5.5%	11.3%
AVERAGE ALPHA RETURNS			6.7%	10.7%

YIELD Products - Maturities	Date	Term	Gross Return
Fixed Income Note 2	Mar-17	12 Months	2.0%
Income Builder 2	Feb-18	15 Months	8.0%
Income Builder 3	Mar-18	15 Months	4.0%
Income Builder 4	Mar-18	15 Months	5.0%
Fixed Income Note 1	Mar-18	26 Months	4.9%
AVERAGE YIELD MATURITY RETURNS			4.8%

YIELD Products - Coupons	Date	Coupon Amount
Fixed Return Bond 3	Jul-16	1.90%
Fixed Return Bond 4	Jul-16	1.7%
Fixed Return Bond 6	Jul-16	2.9%
Fixed Return Bond 9	Jul-16	2.0%
Fixed Return Bond 12	Jul-16	1.5%
Fixed Return Bond 13	Jul-16	2.0%
Fixed Return Bond 14	Jul-16	1.30%
Fixed Return Bond 19	Oct-16	2.20%
Fixed Return Bond 21	Oct-16	1.50%
Protected Income Bond 3	Mar-17	1.00%
Protected Income Bond 4	Mar-17	0.50%
LockIn Bond 6	Mar-17	0.65%
Protected Income Bond 15	Apr-17	2.12%
Protected Income Bond 17	Jun-17	2.0%
Fixed Income Note 3	Jun-17	2.0%
Fixed Income Note 4	Jun-17	2.0%
AVERAGE YIELD COUPON RETURNS		1.7%

INDEX Products	Maturity Date	Investment Term	Gross Return	Annualised Return
Index Note 4	Dec-16	12 Months	9.0%	9.0%
Index Twin-Win 1	Dec-16	6 Months	3.5%	7.1%
Index Twin-Win 2	Feb-17	6 Months	3.5%	7.1%
Index Twin-Win 3	Mar-17	6 Months	3.5%	7.1%
Market Tracker 1	Oct-17	24 Months	16.0%	7.7%
Index Note 3	Dec-17	24 Months	14.0%	6.8%
Index Note 6	Feb-18	24 Months	14.0%	6.8%
Index Kickout Note 1	Feb-18	12 Months	7.0%	7.0%
Index Note 7	Mar-18	24 Months	14.0%	6.8%
AVERAGE INDEX RETURNS			9.4%	7.3%

ALTERNATIVE Products	Annual Coupon
The Muckcross Hotel in Killarney	7.5% Annual Coupon
The Hibernian Hotel in Kilkenny	7.0% Annual Coupon
The Commons Inn in Cork	7.0% Annual Coupon
Trim Castle Hotel in Meath	6.5% Annual Coupon
Mulranny Park Hotel in Mayo	6.5% Annual Coupon
The Twelve Hotel in Galway	5.5% Annual Coupon
City Quarter Bond 5% 2019	5.0% Annual Coupon
Emporium 7.5% 2020	7.5% Annual Coupon
Arena 6.5% 2022 - Series 2	6.5% Annual Coupon
AVERAGE ALTERNATIVE RETURNS	6.5%

At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

We capitalise on market inefficiencies through insightful research and a skills based approach. We construct robust proprietary models to identify opportunities and uncover risk. This approach is integrated into all of our investment products and services.

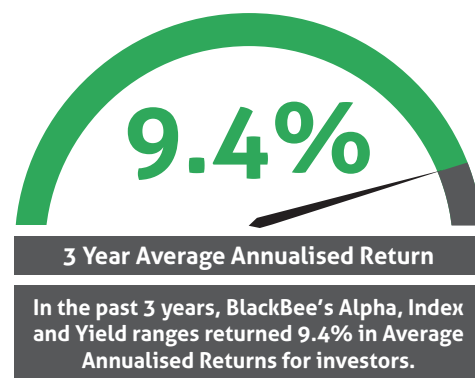
BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us as below.

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BlackBee Product Providers



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