

CURRENT PRODUCTS



BlackBee
INVESTMENTS



Over **250** BlackBee products launched in the last 3 years

€260m in Client Assets Invested With BlackBee

2,700 Clients Investing In BlackBee Infrastructure

280 Brokers Distributing BlackBee Products

CONTACT THE TEAM

+ 353 21 206 1710

bdm@blackbee.ie



90% CAPITAL PROTECTED AT MATURITY

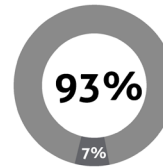
Yield Product: 90% Protected Funds 14

Term: 3 Year Term
Return: 210% Participation
Minimum Investment: €10,000
Risk Level: 3

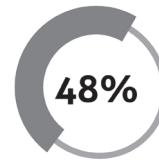
- Key Features
- 2 Dynamic Fixed Income Funds
 - 210% Participation
 - 90% Capital Protected

Closing Date: 06/06/18

90% Protected Funds 14



Direct Investment



Backtesting: Historically the Investment (from Apr 2010 to Apr 2015) would have delivered a positive outcome 93% of the time. Additionally 7% of the time the Investment provided for Capital Protection averaging at 99%.



PROFIT FROM FALLING AS WELL AS RISING MARKETS

Alpha Product: Steel Twin-Win 2

Term: 3 Year Term
Return: 12% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

- Key Features
- 2 Steel Production Stocks
 - Twin-Win Feature
 - Conditional Capital Protection

Closing Date: 06/06/18

Steel Twin-Win 2



Direct Investment



Backtesting: Historically the Investment (from Apr 2001 to Apr 2015) would have delivered a positive outcome 84% of the time for investors at or before Maturity.



PROFIT FROM FALLING AS WELL AS RISING MARKETS

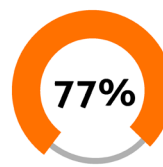
Alpha Product: Gold Twin-Win 24

Term: 3 Year Term
Return: 12% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

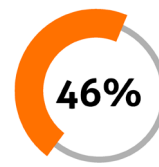
- Key Features
- 2 Gold Mining Stocks
 - Twin-Win Feature
 - Conditional Capital Protection

Closing Date: 06/06/18

Gold Twin-Win 24



Direct Investment



Backtesting: Historically the Investment (from Apr 2001 to Apr 2015) would have delivered a positive outcome 77% of the time for investors at or before Maturity.



UNIQUE STEPDOWN AND KICKOUT FEATURES

Index Product: Dynamic European Equity 7

Term: 8 Year Term
Return: 6% Return Per Annum
Minimum Investment: €10,000
Risk Level: 4

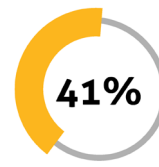
- Key Features
- Maximum Return of 48%
 - Single European Index Exposure
 - Conditional Capital Protection

Closing Date: 06/06/18

Dynamic European Equity 7



Direct Investment



Backtesting: Historically the Investment (from Aug 2005 to Apr 2010) would have delivered a positive outcome 100% of the time for investors at or before Maturity.

ALTERNATIVES
Drumcondra Series II Note 2020

SUMMARY
Fixed Yield
8.25% Coupon

Asset Details
First Legal Charge on the Underlying Asset

Asset Allocation
Participation in the Capital Appreciation of the Underlying Asset

Fixed Term
1 Year and 6 Month Investment Term

CLOSING DATE
31st May 2018

Warning: This is a Capital at Risk Product. If you invest in this Product, you will be liable to all of the normal risks.

ALTERNATIVE PRODUCT

The Drumcondra Series II Note 2020 is a secured Note with a coupon of 8.25%. A bonus payment, dependent on successful Asset Enhancement, will be paid resulting in a forecast gross return of 10% (IRR 6.5%).

FIXED YIELD: 8.25%

ASSET BACKED: First Legal Charge

BONUS PARTICIPATION: Participation in the Capital Appreciation of the Underlying Asset

Contact your Financial Adviser today or BlackBee Investments on email below;
Email: invest@blackbee.ie

ALTERNATIVE PRODUCT

The iNua Collection

FORECAST IRR: 12%

TARGET TOTAL RETURN: 75%

TRANSACTION SIZE: €97m

CONTACT YOUR FINANCIAL ADVISER TODAY OR BLACKBEE INVESTMENTS ON EMAIL BELOW; EMAIL: invest@blackbee.ie

ALTERNATIVE PRODUCT

iNua Hospitality is one of the largest regional hospitality operators in Ireland. The iNua Collection is an investment portfolio of 4 & 5-Star Hotels with the potential to deliver superior investor returns.

FORECAST IRR: 12%

TARGET TOTAL RETURN: 75%

TRANSACTION SIZE: €97m

Contact your Financial Adviser today or BlackBee Investments on email below;
Email: invest@blackbee.ie

Warning: This document is for the use of Financial Advisers only. Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BLACKBEE PERFORMANCE AND MATURITIES



3 YEAR AVERAGE ANNUALISED RETURN

In the past 3 years, BlackBee's Alpha, Index and Yield ranges returned **9.4%** in Average Annualised Returns for investors.

YIELD PRODUCTS - MATURITIES	Date	Term	Gross Return
Fixed Income Note 2	Mar-17	12 Months	2.0%
Income Builder 2	Feb-18	15 Months	8.0%
Income Builder 3	Mar-18	15 Months	4.0%
Income Builder 4	Mar-18	15 Months	5.0%
Fixed Income Note 1	Mar-18	26 Months	4.9%
AVERAGE YIELD MATURITY RETURNS			4.8%

YIELD PRODUCTS - COUPONS	Date	Coupon Amount
Fixed Return Bond 3	Jul-16	1.90%
Fixed Return Bond 4	Jul-16	1.7%
Fixed Return Bond 6	Jul-16	2.9%
Fixed Return Bond 9	Jul-16	2.0%
Fixed Return Bond 12	Jul-16	1.5%
Fixed Return Bond 13	Jul-16	2.0%
Fixed Return Bond 14	Jul-16	1.30%
Fixed Return Bond 19	Oct-16	2.20%
Fixed Return Bond 21	Oct-16	1.50%
Protected Income Bond 3	Mar-17	1.00%
Protected Income Bond 4	Mar-17	0.50%
LockIn Bond 6	Mar-17	0.65%
Protected Income Bond 15	Apr-17	2.12%
Protected Income Bond 17	Jun-17	2.0%
Fixed Income Note 3	Jun-17	2.0%
Fixed Income Note 4	Jun-17	2.0%
AVERAGE YIELD COUPON RETURNS		1.7%

ALTERNATIVE PRODUCTS	Annual Coupon	
The Muckcross Hotel in Killarney	7.5% Annual Coupon	
The Hibernian Hotel in Kilkenny	7.0% Annual Coupon	
The Commons Inn in Cork	7.0% Annual Coupon	
Trim Castle Hotel in Meath	6.5% Annual Coupon	
Mulranny Park Hotel in Mayo	6.5% Annual Coupon	
The Twelve Hotel in Galway	5.5% Annual Coupon	
City Quarter Bond 5% 2019	5.0% Annual Coupon	
Emporium 7.5% 2020	7.5% Annual Coupon	
Arena 6.5% 2022 - Series 2	6.5% Annual Coupon	
AVERAGE ALTERNATIVE RETURNS		6.5%

At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us using the details provided below.

+ 353 21 206 1710 invest@blackbee.ie www.blackbee.ie

ALPHA PRODUCTS	Maturity Date	Term	Gross Return	Annualised Return
Short Term Solution 1	Jun-15	6 Months	4.0%	8.2%
Healthcare Bond 1	Jun-15	6 Months	7.0%	14.5%
Healthcare Bond 2	Jul-15	6 Months	7.0%	14.5%
Gold Bond 3	Feb-16	6 Months	5.0%	10.3%
Gold Twin-Win 1	Mar-16	6 Months	7.5%	15.6%
Gold Bond 1	May-16	12 Months	10.0%	10.0%
Oil Bonus Note 2	Jun-16	6 Months	6.0%	12.4%
Gold Bond 2	Jun-16	12 Months	10.0%	10.0%
Oil Bonus Note 3	Aug-16	6 Months	6.0%	12.4%
Oil Bonus Note 4	Sept-16	6 Months	6.0%	12.4%
Precious Metal Bond 1	Sept-16	18 Months	15.0%	9.8%
Oil Twin-Win 6	Nov-16	6 Months	6.0%	12.4%
Oil Twin-Win 7	Dec-16	6 Months	6.0%	12.4%
Oil Twin-Win 9	Mar-17	6 Months	6.5%	13.4%
Pharma Twin-Win 1	Mar-17	6 Months	3.5%	7.1%
Oil Twin-Win 5	Apr-17	12 Months	12.0%	12.0%
Pharma Twin-Win 2	Apr-17	6 Months	3.5%	7.1%
Oil Twin-Win 10	Apr-17	6 Months	6.5%	12.4%
Pharma Twin-Win 3	May-17	6 Months	3.5%	7.1%
Oil Twin-Win 11	May-17	6 Months	5.0%	10.3%
Gold Twin-Win 5	May-17	6 Months	5.0%	10.3%
Pharmaceutical Kickout Note 2	June-17	12 Months	9.0%	9.0%
Health Care Kickout Note 3	June-17	12 Months	10.0%	10.0%
Pharma Twin-Win 4	June-17	6 Months	3.5%	7.1%
Gold Twin-Win 6	June-17	6 Months	5.0%	10.3%
Pharma Twin-Win 5	Aug-17	6 Months	3.5%	7.1%
Oil Twin-Win 12	Dec-17	12 Months	10.0%	10.0%
Gold Twin-Win 14	Jan-18	6 Months	5.5%	11.3%
AVERAGE ALPHA RETURNS			6.7%	10.7%

INDEX PRODUCTS	Maturity Date	Term	Gross Return	Annualised Return
Index Note 4	Dec-16	12 Months	9.0%	9.0%
Index Twin-Win 1	Dec-16	6 Months	3.5%	7.1%
Index Twin-Win 2	Feb-17	6 Months	3.5%	7.1%
Index Twin-Win 3	Mar-17	6 Months	3.5%	7.1%
Market Tracker 1	Oct-17	24 Months	16.0%	7.7%
Index Note 3	Dec-17	24 Months	14.0%	6.8%
Index Note 6	Feb-18	24 Months	14.0%	6.8%
Index Kickout Note 1	Feb-18	12 Months	7.0%	7.0%
Index Note 7	Mar-18	24 Months	14.0%	6.8%
AVERAGE INDEX RETURNS			9.4%	7.3%

BLACKBEE PRODUCT PROVIDERS



BlackBee Investments Limited trading as BlackBee & BlackBee Investments is regulated by the Central Bank of Ireland.

Registered in Ireland Number: 535412. Registered Office: Ground Floor, City Quarter, Lapps Quay, Cork.

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