

CURRENT PRODUCTS



BlackBee
INVESTMENTS

Over **275** BlackBee products launched in the last 3 years

€360m in Client Assets Invested With BlackBee

3,340 Clients Investing In BlackBee Infrastructure

280 Brokers Distributing BlackBee Products

CONTACT THE TEAM

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PROFIT FROM FALLING AS WELL AS RISING MARKETS

Alpha Product: Gold Twin-Win 31

Term: 3 Year Term
Return: 9% Return Per Annum
Minimum Investment: €10,000
Risk Level: 6

- Key Features**
- 2 Gold Mining Stocks
 - Twin-Win Feature
 - 55% Capital Protection Barrier

Gold Twin-Win 31



Direct Investment



Backtesting: Historically the Investment would have delivered a positive outcome 83% of the time for investors at or before Maturity.

Closing Date: 30/01/19



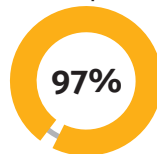
UNIQUE STEPDOWN & KICKOUT FEATURE

Index Product: Dynamic European Equity 19

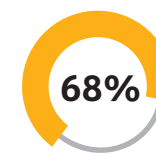
Term: 6 Year Term
Return: 6% Return Per Annum
Minimum Investment: €10,000
Risk Level: 4

- Key Features**
- Maximum Return of 36%
 - Eurostoxx 50 Index (SX5E Index)
 - 65% Capital Protection Barrier

Dynamic European Equity 19

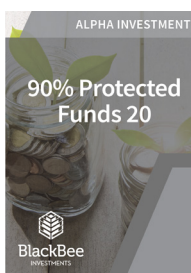


Direct Investment



Backtesting: Historically the Investment would have delivered a positive outcome 97% of the time for investors at or before Maturity.

Closing Date: 30/01/19



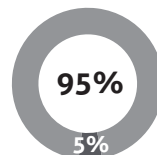
90% CAPITAL PROTECTED AT MATURITY

Yield Product: 90% Protected Funds 20

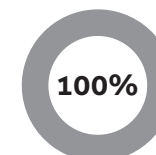
Term: 3 Year Term
Return: 200% Participation
Minimum Investment: €10,000
Risk Level: 3

- Key Features**
- 2 Actively Managed Fixed Income Funds
 - 200% Participation
 - 90% Capital Protected

90% Protected Funds 20



Direct Investment



Backtesting: Historically the Investment would have delivered a positive outcome 95% of the time. Additionally, 5% of the time the Investment provided for Capital Protection with total final return averaging at 98.97%.

Closing Date: 30/01/19



95% CAPITAL PROTECTED AT MATURITY

Index Product: 95% Protected Index 9

Term: 2 Year Term
Return: 5% Maximum Return
Minimum Investment: €10,000
Risk Level: 2

- Key Features**
- 95% Capital Protected
 - Single European Index Exposure
 - All Return added to 100% of capital invested

95% Protected Index 9

95% Capital Protected	100% -105% Return
25%	9%
105% Return	95% -100% Return
62%	4%

Direct Investment

Positive
70%
Negative
30%

Closing Date: 30/01/19



90% CAPITAL PROTECTED AT MATURITY

Index Product: 90% Protected Index 9

Term: 5 Year Term
Return: Uncapped
Minimum Investment: €10,000
Risk Level: 2

- Key Features**
- 90% Capital Protected
 - Single European Index Exposure
 - All Return added to 100% of capital invested

90% Protected Index 9

90% Capital Protected	90% -100% Return
0.2%	6.7%
100%+ Return	
93.1%	

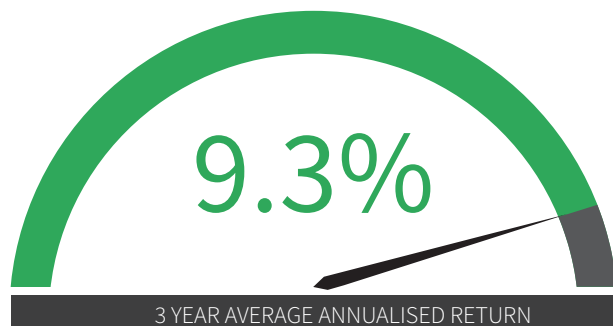
Direct Investment

Positive
93%
Negative
7%

Closing Date: 30/01/19

Warning: This document is for the use of Financial Advisers only. Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BLACKBEE PERFORMANCE AND MATURITIES



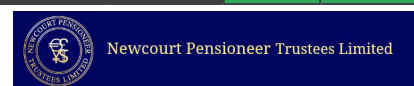
In the past 3 years, BlackBee's Alpha, Index and Yield ranges returned **9.3%** in Average Annualised Returns for investors.

YIELD PRODUCTS - MATURITIES	Date	Term	Gross Return
Fixed Income Note 2	Mar-17	12 Months	2.0%
Income Builder 2	Feb-18	15 Months	8.0%
Income Builder 3	Mar-18	15 Months	4.0%
Income Builder 4	Mar-18	15 Months	5.0%
Fixed Income Note 1	Mar-18	26 Months	4.9%
Fixed Income Note 3	Jun-18	26 Months	4.0%
Fixed Income Note 4	Jun-18	25 Months	4.0%
Fixed Return Bond 12	Jun-18	36 Months	4.5%
Fixed Return Bond 4	Jun-18	38 Months	5.1%
Fixed Return Bond 21	Sept-18	36 Months	4.5%
AVERAGE YIELD MATURITY RETURNS			4.6%

YIELD PRODUCTS - COUPONS	Date	Coupon Amount
Fixed Return Bond 3	Jul-16	1.90%
Fixed Return Bond 4	Jul-16	1.7%
Fixed Return Bond 6	Jul-16	2.9%
Fixed Return Bond 9	Jul-16	2.0%
Fixed Return Bond 12	Jul-16	1.5%
Fixed Return Bond 13	Jul-16	2.0%
Fixed Return Bond 14	Jul-16	1.30%
Fixed Return Bond 19	Oct-16	2.20%
Fixed Return Bond 21	Oct-16	1.50%
Protected Income Bond 3	Mar-17	1.00%
Protected Income Bond 4	Mar-17	0.50%
Lockin Bond 6	Mar-17	0.65%
Protected Income Bond 15	Apr-17	2.12%
Protected Income Bond 17	Jun-17	2.0%
AVERAGE YIELD COUPON RETURNS		1.7%

ALTERNATIVE PRODUCTS	Annual Coupon
The Muckcross Hotel in Killarney	7.5% Annual Coupon
The Hibernian Hotel in Kilkenny	7.0% Annual Coupon
The Commons Inn in Cork	7.0% Annual Coupon
Trim Castle Hotel in Meath	6.5% Annual Coupon
Mulranny Park Hotel in Mayo	6.5% Annual Coupon
The Twelve Hotel in Galway	5.5% Annual Coupon
City Quarter Bond 5% 2019	5.0% Annual Coupon
Emporium 7.5% 2020	7.5% Annual Coupon
Arena 6.5% 2022 - Series 2	6.5% Annual Coupon
AVERAGE ALTERNATIVE RETURNS	6.5%

BLACKBEE PRODUCT PROVIDERS



At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us using the details provided below.

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ALPHA PRODUCTS	Maturity Date	Term	Gross Return	Annualised Return
Short Term Solution 1	Jun-15	6 Months	4.0%	8.2%
Healthcare Bond 1	Jun-15	6 Months	7.0%	14.5%
Healthcare Bond 2	Jul-15	6 Months	7.0%	14.5%
Gold Bond 3	Feb-16	6 Months	5.0%	10.3%
Gold Twin-Win 1	Mar-16	6 Months	7.5%	15.6%
Gold Bond 1	May-16	12 Months	10.0%	10.0%
Oil Bonus Note 2	Jun-16	6 Months	6.0%	12.4%
Gold Bond 2	Jun-16	12 Months	10.0%	10.0%
Oil Bonus Note 3	Aug-16	6 Months	6.0%	12.4%
Oil Bonus Note 4	Sept-16	6 Months	6.0%	12.4%
Precious Metal Bond 1	Sept-16	18 Months	15.0%	9.8%
Oil Twin-Win 6	Nov-16	6 Months	6.0%	12.4%
Oil Twin-Win 7	Dec-16	6 Months	6.0%	12.4%
Oil Twin-Win 9	Mar-17	6 Months	6.5%	13.4%
Pharma Twin-Win 1	Mar-17	6 Months	3.5%	7.1%
Oil Twin-Win 5	Apr-17	12 Months	12.0%	12.0%
Pharma Twin-Win 2	Apr-17	6 Months	3.5%	7.1%
Oil Twin-Win 10	Apr-17	6 Months	6.5%	12.4%
Pharma Twin-Win 3	May-17	6 Months	3.5%	7.1%
Oil Twin-Win 11	May-17	6 Months	5.0%	10.3%
Gold Twin-Win 5	May-17	6 Months	5.0%	10.3%
Pharmaceutical Kickout Note 2	June-17	12 Months	9.0%	9.0%
Health Care Kickout Note 3	June-17	12 Months	10.0%	10.0%
Pharma Twin-Win 4	June-17	6 Months	3.5%	7.1%
Gold Twin-Win 6	June-17	6 Months	5.0%	10.3%
Pharma Twin-Win 5	Aug-17	6 Months	3.5%	7.1%
Oil Twin-Win 12	Dec-17	12 Months	10.0%	10.0%
Gold Twin-Win 14	Jan-18	6 Months	5.5%	11.3%
Oil Bonus Note 1	Apr-18	30 Months	23.0%	8.6%
Gold Twin-Win 18	May-18	6 Months	6.0%	12.4%
Gold Twin-Win 2	Aug-18	24 Months	12.0%	5.8%
Gold Twin-Win 3	Sept-18	24 Months	12.0%	5.8%
Gold Twin-Win 4	Oct-18	24 Months	12.0%	5.8%
AVERAGE ALPHA RETURNS			7.7%	10.3%

INDEX PRODUCTS	Maturity Date	Term	Gross Return	Annualised Return
Index Note 4	Dec-16	12 Months	9.0%	9.0%
Index Twin-Win 1	Dec-16	6 Months	3.5%	7.1%
Index Twin-Win 2	Feb-17	6 Months	3.5%	7.1%
Index Twin-Win 3	Mar-17	6 Months	3.5%	7.1%
Market Tracker 1	Oct-17	24 Months	16.0%	7.7%
Index Note 3	Dec-17	24 Months	14.0%	6.8%
Index Note 6	Feb-18	24 Months	14.0%	6.8%
Index Kickout Note 1	Feb-18	12 Months	7.0%	7.0%
Index Note 7	Mar-18	24 Months	14.0%	6.8%
Bull Bear Note 2	Apr-18	24 Months	14.0%	6.8%
Bull Bear Note 3	May-18	24 Months	14.0%	6.8%
AVERAGE INDEX RETURNS			10.2%	7.2%

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