

CURRENT PRODUCTS



BlackBee
INVESTMENTS

Over **260** BlackBee products launched in the last 3 years

€358m in Client Assets Invested With BlackBee

3,340 Clients Investing In BlackBee Infrastructure

280 Brokers Distributing BlackBee Products

CONTACT THE TEAM

+ 353 21 206 1710

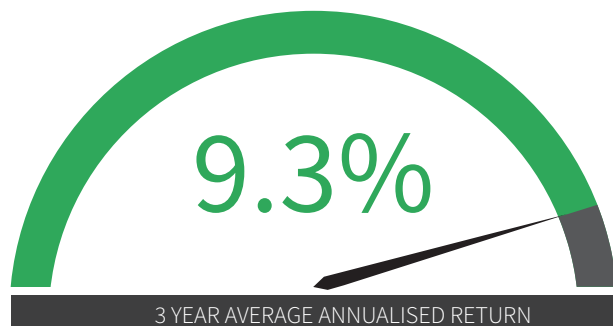
bdm@blackbee.ie

| | | | | |
|---|--|--|--|--|
| <p>ALPHA INVESTMENT</p> <p>Gold Twin-Win 29</p> | <p>PROFIT FROM FALLING AS WELL AS RISING MARKETS</p> <p>Alpha Product: Gold Twin-Win 29</p> <p>Term: 3 Year Term Return: 11% Return Per Annum Minimum Investment: €10,000 Risk Level: 6</p> <p>Key Features</p> <ul style="list-style-type: none"> • 2 Gold Mining Stocks • Twin-Win Feature • 55% Capital Protection Barrier <p>Closing Date: 12/12/18</p> | <p>Gold Twin-Win 29</p> <p>74%</p> | <p>Direct Investment</p> <p>46%</p> | <p>Backtesting: Historically the Investment would have delivered a positive outcome 74% of the time for investors at or before Maturity.</p> |
| <p>INDEX INVESTMENT</p> <p>Dynamic European Equity 17</p> | <p>EUROPEAN BANK EXPOSURE</p> <p>Index Product: Dynamic European Equity 17</p> <p>Term: 5 Year Term Return: 10% Return Per Annum Minimum Investment: €10,000 Risk Level: 5</p> <p>Key Features</p> <ul style="list-style-type: none"> • Maximum Return of 50% • EURO STOXX Banks Price EUR • 65% Capital Protection Barrier <p>Closing Date: 12/12/18</p> | <p>Dynamic European Equity 17</p> <p>82%</p> | <p>Direct Investment</p> <p>41%</p> | <p>Backtesting: Historically the Investment would have delivered a positive outcome 82% of the time for investors at or before Maturity.</p> |
| <p>INDEX INVESTMENT</p> <p>Dynamic European Equity 16</p> | <p>UNIQUE STEPDOWN & KICKOUT FEATURE</p> <p>Index Product: Dynamic European Equity 16</p> <p>Term: 6 Year Term Return: 6% Return Per Annum Minimum Investment: €10,000 Risk Level: 4</p> <p>Key Features</p> <ul style="list-style-type: none"> • Maximum Return of 36% • Eurostoxx 50 Index (SX5E Index) • 65% Capital Protection Barrier <p>Closing Date: 12/12/18</p> | <p>Dynamic European Equity 16</p> <p>97%</p> | <p>Direct Investment</p> <p>45%</p> | <p>Backtesting: Historically the Investment would have delivered a positive outcome 97% of the time for investors at or before Maturity.</p> |
| <p>YIELD INVESTMENT</p> <p>90% Protected Funds 19</p> | <p>90% CAPITAL PROTECTED AT MATURITY</p> <p>Yield Product: 90% Protected Funds 19</p> <p>Term: 3 Year Term Return: 210% Participation Minimum Investment: €10,000 Risk Level: 3</p> <p>Key Features</p> <ul style="list-style-type: none"> • 2 Actively Managed Fixed Income Funds • 210% Participation • 90% Capital Protected <p>Closing Date: 12/12/18</p> | <p>90% Protected Funds 19</p> <p>97%</p> | <p>Direct Investment</p> <p>100%</p> | <p>Backtesting: Historically the Investment would have delivered a positive outcome 97% of the time. Additionally 3% of the time the Investment provided for Capital Protection averaging at 99.34%</p> |
| <p>INDEX INVESTMENT</p> <p>95% Protected Index 8</p> | <p>95% CAPITAL PROTECTED AT MATURITY</p> <p>Index Product: 95% Protected Index 8</p> <p>Term: 2 Year Term Return: 5% Maximum Return Minimum Investment: €10,000 Risk Level: 2</p> <p>Key Features</p> <ul style="list-style-type: none"> • 95% Capital Protected • Single European Index Exposure • All Return added to 100% of capital invested <p>Closing Date: 12/12/18</p> | <p>95% Protected Index 8</p> | <p>Direct Investment</p> <p>70%</p> | <p>95% Capital Protected 25% 105% Return 63% 100% -105% Return 8% 95% -100% Return 4%</p> <p>Positive 70% Negative 30%</p> |
| <p>INDEX INVESTMENT</p> <p>90% Protected Index 8</p> | <p>90% CAPITAL PROTECTED AT MATURITY</p> <p>Index Product: 90% Protected Index 8</p> <p>Term: 5 Year Term Return: Uncapped Minimum Investment: €10,000 Risk Level: 2</p> <p>Key Features</p> <ul style="list-style-type: none"> • 90% Capital Protected • Single European Index Exposure • All Return added to 100% of capital invested <p>Closing Date: 12/12/18</p> | <p>90% Protected Index 8</p> | <p>Direct Investment</p> <p>93%</p> | <p>90% Capital Protected 0.2% 100%+ Return 93.1% 90% -100% Return 6.7%</p> <p>Positive 93% Negative 7%</p> |
| <p>ALTERNATIVE INVESTMENT</p> <p>Ditchley Group Series VI Deerpark Note 2021</p> | <p>ALTERNATIVE INVESTMENT</p> <p>The Ditchley Group Series VI Deerpark Note 2021 is an unsecured Note providing investors with Participation in the Potential Capital Appreciation of Deerpark Nursing Home near Bantry, Co. Cork</p> <p>RETURN/INTEREST: A) Income Option: 5% annual Coupon paid in arrears, plus participation in net proceeds at Maturity[†] B) Growth Option: 15% Coupon plus participation in Net Proceeds at Maturity[†]</p> | <p>ALTERNATIVE INVESTMENT</p> <p>City Quarter II Bond 2020</p> <p>The City Quarter II Bond 2020 provides unencumbered, first ranking legal charge over the Underlying Asset - property and leases on 16,794 sq.ft of office space on the third floor, City Quarter, Lapps Quay, Cork</p> <p>RETURN/INTEREST: A) Income Option: 5% annual Coupon[†] or B) Growth Option: 10% paid at Maturity[†] (Subject to availability)</p> | | |

Warning: This document is for the use of Financial Advisers only.

Please refer to the Product Brochure for the full Terms & Conditions, Risks & Capital Protection associated with these Investments.

BLACKBEE PERFORMANCE AND MATURITIES



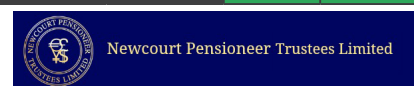
In the past 3 years, BlackBee's Alpha, Index and Yield ranges returned **9.3%** in Average Annualised Returns for investors.

| YIELD PRODUCTS - MATURITIES | Date | Term | Gross Return |
|---------------------------------------|---------|-----------|--------------|
| Fixed Income Note 2 | Mar-17 | 12 Months | 2.0% |
| Income Builder 2 | Feb-18 | 15 Months | 8.0% |
| Income Builder 3 | Mar-18 | 15 Months | 4.0% |
| Income Builder 4 | Mar-18 | 15 Months | 5.0% |
| Fixed Income Note 1 | Mar-18 | 26 Months | 4.9% |
| Fixed Income Note 3 | Jun-18 | 26 Months | 4.0% |
| Fixed Income Note 4 | Jun-18 | 25 Months | 4.0% |
| Fixed Return Bond 12 | Jun-18 | 36 Months | 4.5% |
| Fixed Return Bond 4 | Jun-18 | 38 Months | 5.1% |
| Fixed Return Bond 21 | Sept-18 | 36 Months | 4.5% |
| AVERAGE YIELD MATURITY RETURNS | | | 4.6% |

| YIELD PRODUCTS - COUPONS | Date | Coupon Amount |
|-------------------------------------|--------|---------------|
| Fixed Return Bond 3 | Jul-16 | 1.90% |
| Fixed Return Bond 4 | Jul-16 | 1.7% |
| Fixed Return Bond 6 | Jul-16 | 2.9% |
| Fixed Return Bond 9 | Jul-16 | 2.0% |
| Fixed Return Bond 12 | Jul-16 | 1.5% |
| Fixed Return Bond 13 | Jul-16 | 2.0% |
| Fixed Return Bond 14 | Jul-16 | 1.30% |
| Fixed Return Bond 19 | Oct-16 | 2.20% |
| Fixed Return Bond 21 | Oct-16 | 1.50% |
| Protected Income Bond 3 | Mar-17 | 1.00% |
| Protected Income Bond 4 | Mar-17 | 0.50% |
| Lockin Bond 6 | Mar-17 | 0.65% |
| Protected Income Bond 15 | Apr-17 | 2.12% |
| Protected Income Bond 17 | Jun-17 | 2.0% |
| AVERAGE YIELD COUPON RETURNS | | 1.7% |

| ALTERNATIVE PRODUCTS | Annual Coupon |
|------------------------------------|--------------------|
| The Muckcross Hotel in Killarney | 7.5% Annual Coupon |
| The Hibernian Hotel in Kilkenny | 7.0% Annual Coupon |
| The Commons Inn in Cork | 7.0% Annual Coupon |
| Trim Castle Hotel in Meath | 6.5% Annual Coupon |
| Mulranny Park Hotel in Mayo | 6.5% Annual Coupon |
| The Twelve Hotel in Galway | 5.5% Annual Coupon |
| City Quarter Bond 5% 2019 | 5.0% Annual Coupon |
| Emporium 7.5% 2020 | 7.5% Annual Coupon |
| Arena 6.5% 2022 - Series 2 | 6.5% Annual Coupon |
| AVERAGE ALTERNATIVE RETURNS | 6.5% |

BLACKBEE PRODUCT PROVIDERS



At BlackBee our investment approach is based on methodology, research and investment skills. In a world where the only certainty is uncertainty, we explain complexity and make the right decisions at the right time.

BlackBee's obligation to clients is not to make forecasts, instead it is to explain economic events, place them in context and build investment ideas around the likely winners. BlackBee is authorised as a MiFID investment firm and is regulated by the Central Bank of Ireland.

If you require any further information on any BlackBee products please contact us using the details provided below.

+ 353 21 206 1710

invest@blackbee.ie

www.blackbee.ie

| ALPHA PRODUCTS | Maturity Date | Term | Gross Return | Annualised Return |
|-------------------------------|---------------|-----------|--------------|-------------------|
| Short Term Solution 1 | Jun-15 | 6 Months | 4.0% | 8.2% |
| Healthcare Bond 1 | Jun-15 | 6 Months | 7.0% | 14.5% |
| Healthcare Bond 2 | Jul-15 | 6 Months | 7.0% | 14.5% |
| Gold Bond 3 | Feb-16 | 6 Months | 5.0% | 10.3% |
| Gold Twin-Win 1 | Mar-16 | 6 Months | 7.5% | 15.6% |
| Gold Bond 1 | May-16 | 12 Months | 10.0% | 10.0% |
| Oil Bonus Note 2 | Jun-16 | 6 Months | 6.0% | 12.4% |
| Gold Bond 2 | Jun-16 | 12 Months | 10.0% | 10.0% |
| Oil Bonus Note 3 | Aug-16 | 6 Months | 6.0% | 12.4% |
| Oil Bonus Note 4 | Sept-16 | 6 Months | 6.0% | 12.4% |
| Precious Metal Bond 1 | Sept-16 | 18 Months | 15.0% | 9.8% |
| Oil Twin-Win 6 | Nov-16 | 6 Months | 6.0% | 12.4% |
| Oil Twin-Win 7 | Dec-16 | 6 Months | 6.0% | 12.4% |
| Oil Twin-Win 9 | Mar-17 | 6 Months | 6.5% | 13.4% |
| Pharma Twin-Win 1 | Mar-17 | 6 Months | 3.5% | 7.1% |
| Oil Twin-Win 5 | Apr-17 | 12 Months | 12.0% | 12.0% |
| Pharma Twin-Win 2 | Apr-17 | 6 Months | 3.5% | 7.1% |
| Oil Twin-Win 10 | Apr-17 | 6 Months | 6.5% | 12.4% |
| Pharma Twin-Win 3 | May-17 | 6 Months | 3.5% | 7.1% |
| Oil Twin-Win 11 | May-17 | 6 Months | 5.0% | 10.3% |
| Gold Twin-Win 5 | May-17 | 6 Months | 5.0% | 10.3% |
| Pharmaceutical Kickout Note 2 | June-17 | 12 Months | 9.0% | 9.0% |
| Health Care Kickout Note 3 | June-17 | 12 Months | 10.0% | 10.0% |
| Pharma Twin-Win 4 | June-17 | 6 Months | 3.5% | 7.1% |
| Gold Twin-Win 6 | June-17 | 6 Months | 5.0% | 10.3% |
| Pharma Twin-Win 5 | Aug-17 | 6 Months | 3.5% | 7.1% |
| Oil Twin-Win 12 | Dec-17 | 12 Months | 10.0% | 10.0% |
| Gold Twin-Win 14 | Jan-18 | 6 Months | 5.5% | 11.3% |
| Oil Bonus Note 1 | Apr-18 | 30 Months | 23.0% | 8.6% |
| Gold Twin-Win 18 | May-18 | 6 Months | 6.0% | 12.4% |
| Gold Twin-Win 2 | Aug-18 | 24 Months | 12.0% | 5.8% |
| Gold Twin-Win 3 | Sept-18 | 24 Months | 12.0% | 5.8% |
| Gold Twin-Win 4 | Oct-18 | 24 Months | 12.0% | 5.8% |
| AVERAGE ALPHA RETURNS | | | 7.7% | 10.3% |

| INDEX PRODUCTS | Maturity Date | Term | Gross Return | Annualised Return |
|------------------------------|---------------|-----------|--------------|-------------------|
| Index Note 4 | Dec-16 | 12 Months | 9.0% | 9.0% |
| Index Twin-Win 1 | Dec-16 | 6 Months | 3.5% | 7.1% |
| Index Twin-Win 2 | Feb-17 | 6 Months | 3.5% | 7.1% |
| Index Twin-Win 3 | Mar-17 | 6 Months | 3.5% | 7.1% |
| Market Tracker 1 | Oct-17 | 24 Months | 16.0% | 7.7% |
| Index Note 3 | Dec-17 | 24 Months | 14.0% | 6.8% |
| Index Note 6 | Feb-18 | 24 Months | 14.0% | 6.8% |
| Index Kickout Note 1 | Feb-18 | 12 Months | 7.0% | 7.0% |
| Index Note 7 | Mar-18 | 24 Months | 14.0% | 6.8% |
| Bull Bear Note 2 | Apr-18 | 24 Months | 14.0% | 6.8% |
| Bull Bear Note 3 | May-18 | 24 Months | 14.0% | 6.8% |
| AVERAGE INDEX RETURNS | | | 10.2% | 7.2% |

BlackBee Investments Limited trading as BlackBee & BlackBee Investments is regulated by the Central Bank of Ireland.

Registered in Ireland Number: 535412. Registered Office: Ground Floor, City Quarter, Lapps Quay, Cork.

Copyright © 2018 BlackBee Investments, All rights reserved.